

**Accession letter**

To: Steinhoff Finance Holding GmbH

From: \_\_\_\_\_ (the “**Acceding Creditor**”)

Dated: \_\_\_\_\_

Dear Sir/Madam,

**Steinhoff Finance Holding GmbH Support Letter dated 6 June 2018 (the “Support Letter”)**

- 1** We refer to the Support Letter. This is an Accession Letter. Terms defined in the Support Letter have the same meaning in this Accession Letter unless given a different meaning in this Accession Letter.
- 2** Each Acceding Creditor to a Financial Instrument(s) agrees to become bound by the terms and conditions of the Support Letter for the duration of the Support Period as a “Relevant CB Holder,” pursuant to paragraph 4.4 of the Support Letter.
- 3** The name and status of the Acceding Creditor (and in respect of an Acceding Creditor that is an IntraGroup Creditor, the description of the relevant Financial Instrument(s) it holds and its nominal indebtedness under such Financial Instrument(s)) are as follows:

Name of institution/entity	Financial Instrument	Nominal principal amount held (EUR)

- 4** The Acceding Creditor’s notice details are as follows:

Address: \_\_\_\_\_

\_\_\_\_\_

Fax No: \_\_\_\_\_

Attention: \_\_\_\_\_

- 5** This Accession Letter and any non-contractual obligations arising out of or in connection with it are governed by Austrian law.
- 6** By their signature below, each of the Company and the Acceding Creditor confirm their respective acceptance of the terms of this Accession Letter.

Signed by

.....

*(the Acceding Creditor)*

.....

*[Signature]*

acting by .....

*[name]*

.....

*[position]*

Signed by **Steinhoff Finance Holding GmbH**

acting by .....

*[name]*

.....

*[Signature]*

.....

*[position]*