

Accession Confirmation

To: Steinhoff Finance Holding GmbH

From: _____ (the “**Original Acceding Creditor**”)

Dated: _____

Dear Sir/Madam,

Steinhoff Finance Holding GmbH Support Letter Amendment dated __ June 2018

(the “Amendment Letter”)

- 1** We refer to the Amendment Letter. This is an Accession Confirmation. Terms defined in the Amendment Letter have the same meaning in this Accession Confirmation unless given a different meaning in this Accession Confirmation.
 - 2** The Original Acceding Creditor agrees to the amendments set out in and the terms and conditions of the Amendment Letter which will apply to the Original Acceding Creditor from the Original Acceding Creditor’s Individual Effective Time.
 - 3** This Accession Confirmation and any non-contractual obligations arising out of or in connection with it are governed by Austrian law.
 - 4** By their signature below, each of the Company and the Acceding Creditor confirm their respective acceptance of the terms of this Accession Confirmation.
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Signed by
[the Original Acceding Creditor]

.....
[Signature]

acting by
[name]

.....
[position]

Signed by **Steinhoff Finance Holding GmbH**

Signature Line: _____

Please print full name: _____

Position: _____

Signature Line: _____

Please print full name: _____

Position: _____